



Metropolitan Community College

Master Plan Data Update | June 2014

The enclosed material is excerpts from the complete report. The complete report is available at

www.mccneb.edu/cps/campusplanning/documents/PlanDataUpdate2014SGJJR.pdf

Metropolitan Community College Historical Enrollment

| Population by County | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | Change 2000-2012 |
|--|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|---------------------|
| Dodge | 36,160 | 36,019 | 35,822 | 35,815 | 35,786 | 35,834 | 35,856 | 35,911 | 35,872 | 35,740 | 36,663 | 36,706 | 36,427 | 0.74% |
| Douglas | 463,585 | 467,928 | 471,445 | 475,799 | 480,904 | 486,497 | 491,408 | 495,947 | 502,032 | 503,249 | 518,665 | 524,976 | 531,265 | 14.60% |
| Sarpy | 122,595 | 126,017 | 129,033 | 131,933 | 135,522 | 139,094 | 142,467 | 146,315 | 150,467 | 153,561 | 159,703 | 162,598 | 165,853 | 35.29% |
| Washington | 18,780 | 19,087 | 19,175 | 19,359 | 19,402 | 19,626 | 19,799 | 19,924 | 19,812 | 19,982 | 20,268 | 20,259 | 20,252 | 7.84% |
| Total | 641,120 | 649,051 | 655,475 | 662,906 | 671,614 | 681,051 | 689,530 | 698,097 | 708,183 | 712,532 | 735,299 | 744,539 | 753,797 | 17.58% |
| MCC Fall Enrollment | 11,534 | 11,704 | 12,253 | 12,838 | 12,961 | 13,237 | 14,098 | 14,804 | 15,055 | 17,003 | 18,523 | 18,518 | 17,376 | 50.65% |
| Enrollment as percent of population | 1.8% | 1.8% | 1.9% | 1.9% | 1.9% | 1.9% | 2.0% | 2.1% | 2.1% | 2.4% | 2.5% | 2.5% | 2.3% | 28.13% |

Percent of Sarpy County population to four counties was 2000 = 19.1%
 In 2010, percent increased to 22%
 By 2020, 23.8%

Sources: US Census Bureau Population & Housing Counts, American Community Survey; MCC fall enrollment records

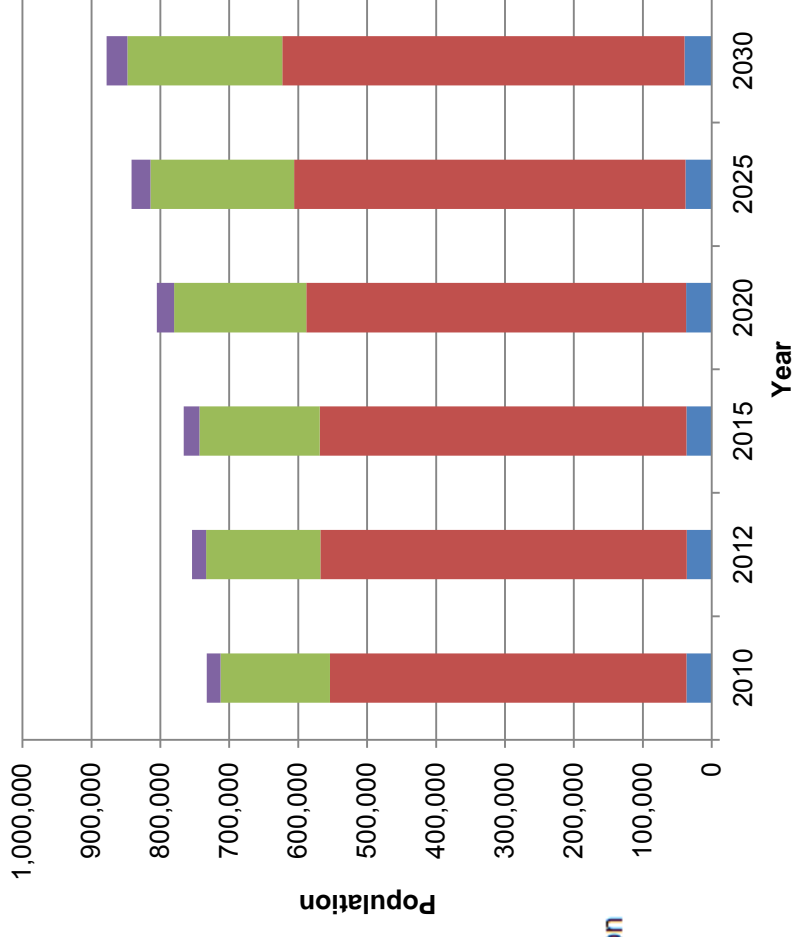
Population Projections for Service Area

Population Projections for Dodge, Douglas, Sarpy, and Washington Counties: 2012-2030

| County | Census 2010 | | Projected | | | | Percent Change | |
|--------------|----------------|--------------------|----------------|----------------|----------------|----------------|----------------|----------------------|
| | 2010 | Census 2012 (est.) | 2015 | 2020 | 2025 | 2030 | 2020-2030 | Fall 2013 Enrollment |
| Dodge | 36,691 | 36,427 | 36,625 | 37,367 | 38,377 | 39,673 | 6.2% | 8.9% |
| Douglas | 517,110 | 531,265 | 532,354 | 550,918 | 567,702 | 583,538 | 5.9% | 9.8% |
| Sarpy | 158,840 | 165,853 | 174,201 | 191,540 | 208,441 | 224,709 | 17.3% | 35.5% |
| Washington | 20,234 | 20,252 | 23,053 | 25,140 | 27,460 | 30,024 | 19.4% | 48.3% |
| Total | 732,875 | 753,797 | 766,233 | 804,965 | 841,980 | 877,944 | 9.1% | 16.5% |

Sources: US Census Bureau (2012 population data) and Nebraska Department of Economic Development (2015-2030 projections)

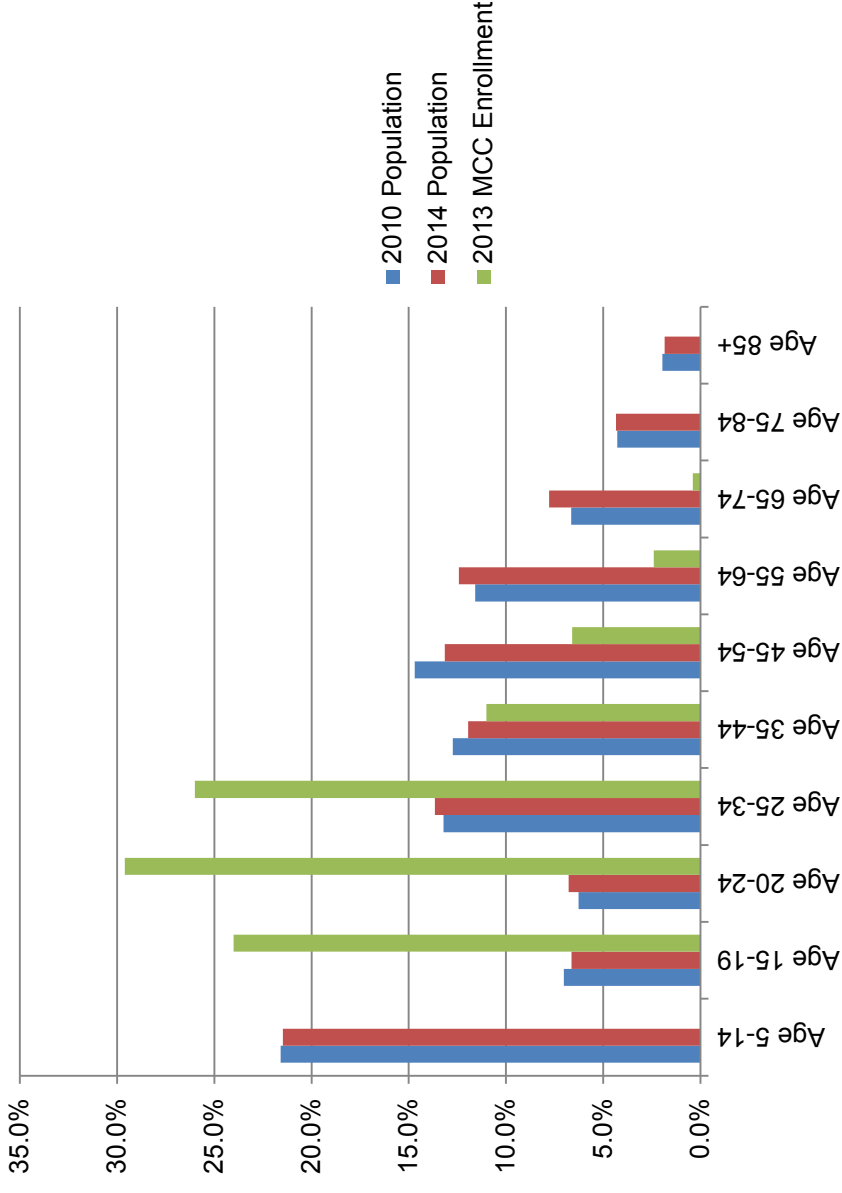
Douglas County Population growth between 2000-2010 was 11.9%



Service Area Population and Enrollment by Age Group

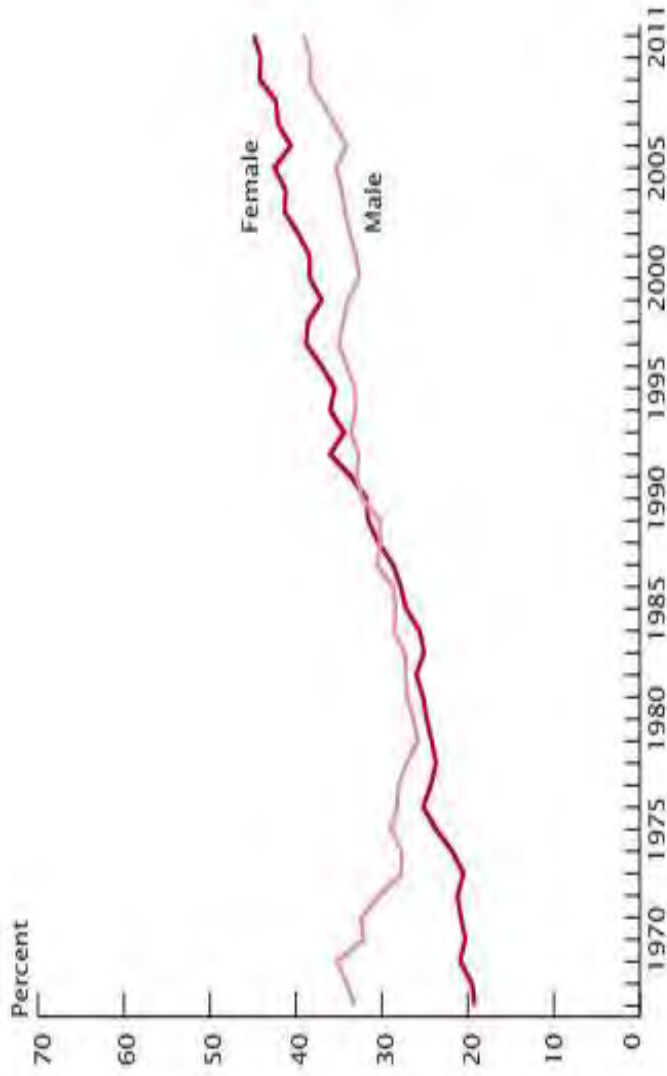
Four County Population by Age Group

| Age | 2010 | 2014 | MCC Enrollment | Percent Enrolled |
|-------------------|-------------|-------------|----------------|------------------|
| Age 0-4 | 7.2% | 7.6% | - | 0 |
| Age 5-14 | 14.4% | 13.9% | 14 | 0.1% |
| Age 15-19 | 7.0% | 6.6% | 3195 | 23.8% |
| Age 20-24 | 6.3% | 6.8% | 3979 | 29.6% |
| Age 25-34 | 13.2% | 13.7% | 3495 | 26.0% |
| Age 35-44 | 12.7% | 12.0% | 1475 | 11.0% |
| Age 45-54 | 14.7% | 13.2% | 880 | 6.6% |
| Age 55-64 | 11.6% | 12.4% | 328 | 2.4% |
| Age 65-74 | 6.6% | 7.8% | 50 | 0.4% |
| Age 75-84 | 4.3% | 4.4% | 5 | 0.0% |
| Age 85+ | 2.0% | 1.9% | 0 | 0.0% |
| Median Age | 36.9 | 36.3 | 13421 | 100% |

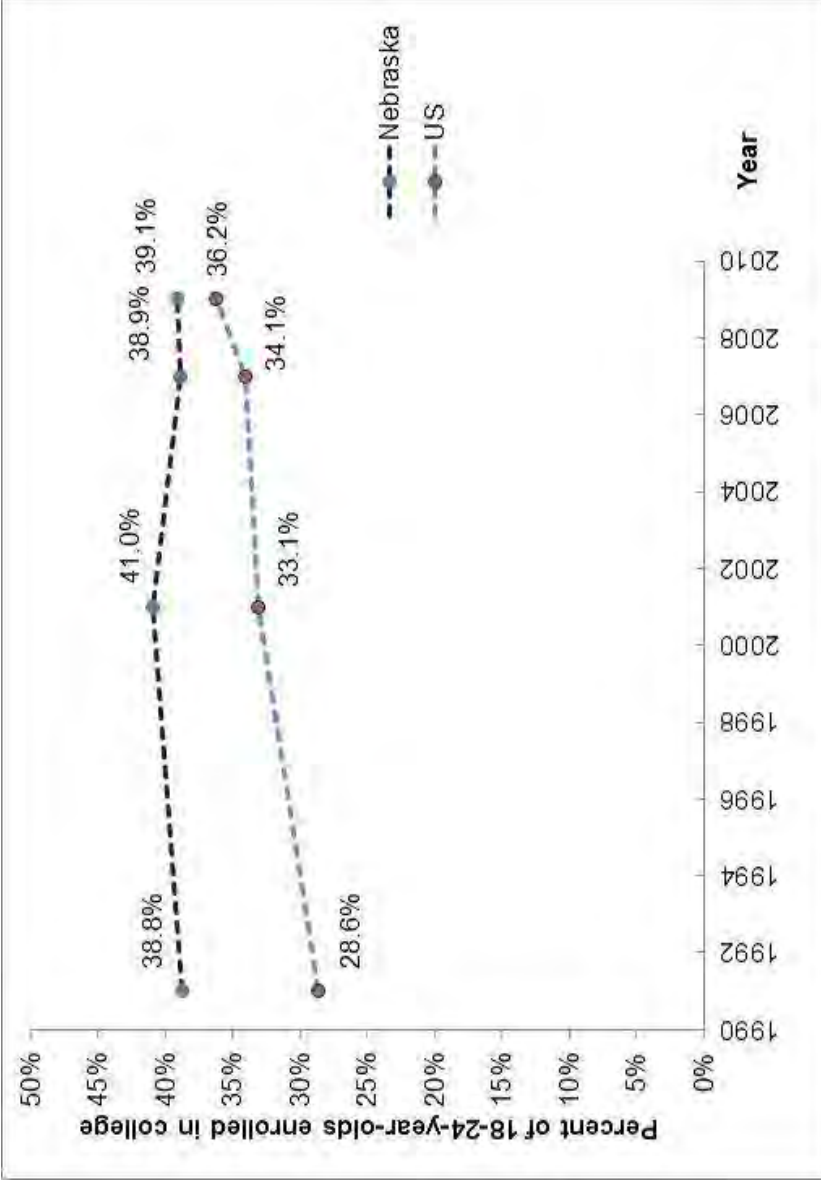


State and National College Enrollments

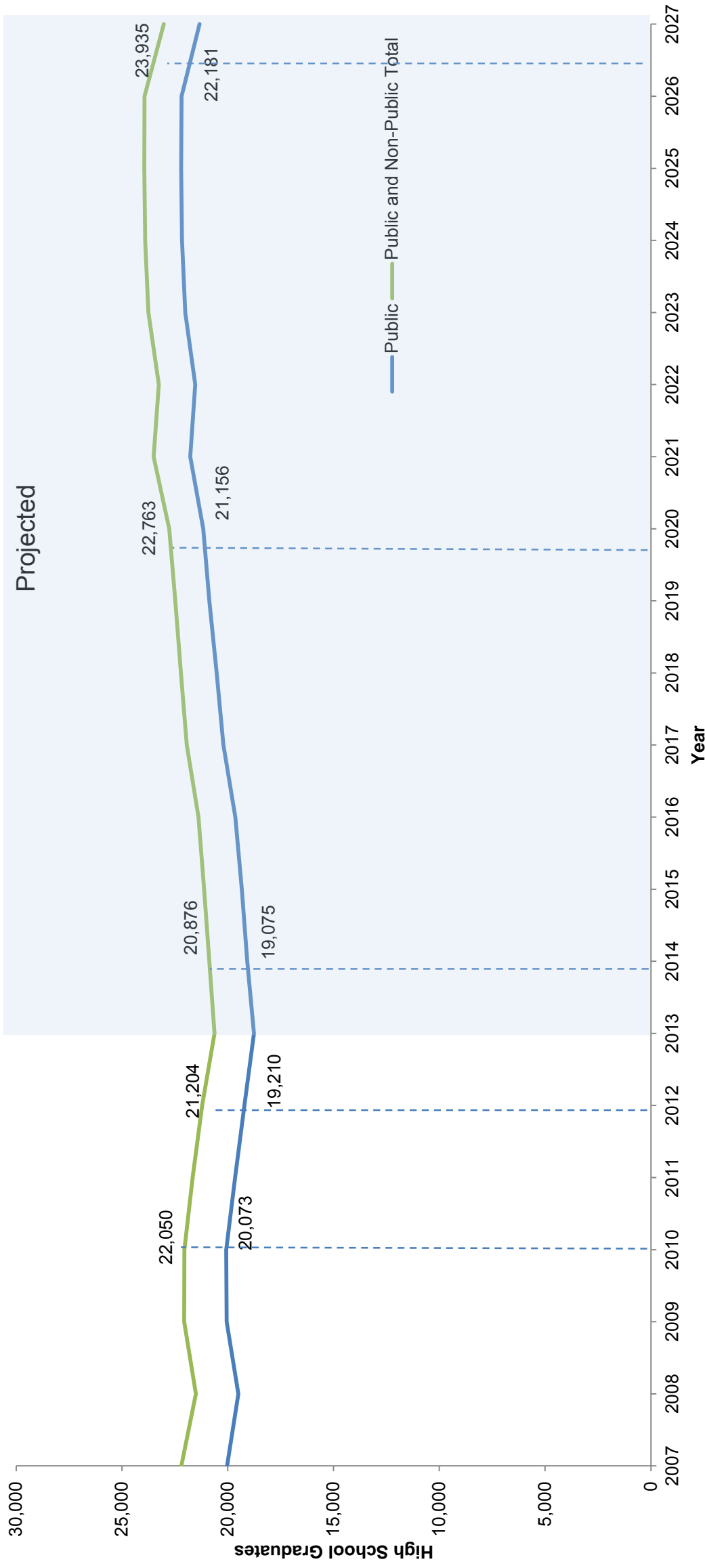
Percentage of 18- to 24-year-olds enrolled in college: 1967-2011



College Enrollment: Nebraska and US Comparison



Nebraska High School Graduates Projections



Source: WICHE, Knocking at the College Door (2012) Projections

DOL Omaha Consortium Long-Term Industry Projections

| Omaha Consortium | 2010 Annual Employment | 2020 Projected Employment | Change in Employment | Percent Change (%) | Compound Annual Growth Rate (%) |
|--------------------------------------|------------------------|---------------------------|----------------------|--------------------|---------------------------------|
| Education and Health Services | 94,083 | 109,044 | 14,961 | 15.9% | 1.5% |
| Professional and Business Services | 62,993 | 74,729 | 11,736 | 18.6% | 1.7% |
| Trade, Transportation, and Utilities | 87,444 | 95,922 | 8,478 | 9.7% | 0.9% |
| Construction | 19,878 | 25,236 | 5,358 | 27.0% | 2.4% |
| Leisure and Hospitality | 36,962 | 40,497 | 3,535 | 9.6% | 0.9% |
| Financial Activities | 39,736 | 42,074 | 2,338 | 5.9% | 0.6% |
| Manufacturing | 26,203 | 27,889 | 1,686 | 6.4% | 0.6% |
| Other Services (Except Government) | 15,919 | 17,132 | 1,213 | 7.6% | 0.7% |
| Information | 10,680 | 11,361 | 681 | 6.4% | 0.6% |
| Government | 21,980 | 22,574 | 594 | 2.7% | 0.3% |
| Natural Resources and Mining | 3,795 | 3,724 | -71 | -1.9% | -0.2% |
| Totals | 419,673 | 470,182 | 50,509 | 12.0% | 1.1% |

Omaha Consortium Long-Term Employment Projections, 2010-2020

| Omaha Consortium Projections | 2010 Annual Employment | 2020 Projected Employment | Growth Openings | Replacement Openings | Total | Change in Employment | Percent Change |
|--|------------------------|---------------------------|-----------------|----------------------|----------------|----------------------|----------------|
| Office and Administrative Support | 75,915 | 81,089 | 6,064 | 16,819 | 22,883 | 5,174 | 6.8% |
| Sales and Related | 50,853 | 54,897 | 4,044 | 15,076 | 19,120 | 4,044 | 8.0% |
| Food Preparation and Serving Related | 33,640 | 37,019 | 3,462 | 12,441 | 15,903 | 3,379 | 10.0% |
| Transportation and Material Moving | 35,912 | 41,108 | 5,220 | 8,797 | 14,017 | 5,196 | 14.5% |
| Healthcare Practitioners and Technical | 27,550 | 31,815 | 4,265 | 5,439 | 9,704 | 4,265 | 15.5% |
| Business and Financial Operations | 26,960 | 30,990 | 4,053 | 5,626 | 9,679 | 4,030 | 15.0% |
| Construction and Extraction | 21,855 | 26,079 | 4,226 | 4,978 | 9,204 | 4,224 | 19.3% |
| Education, Training, and Library | 27,612 | 30,998 | 3,386 | 5,776 | 9,162 | 3,386 | 12.3% |
| Personal Care and Service | 16,591 | 19,235 | 2,644 | 4,082 | 6,726 | 2,644 | 15.9% |
| Production | 21,660 | 23,247 | 1,853 | 4,735 | 6,588 | 1,587 | 7.3% |
| Computer and Mathematical | 17,822 | 21,039 | 3,217 | 3,235 | 6,452 | 3,217 | 18.1% |
| Installation, Maintenance, and Repair | 17,642 | 19,650 | 2,010 | 4,026 | 6,036 | 2,008 | 11.4% |
| Management | 18,863 | 20,316 | 1,537 | 3,889 | 5,426 | 1,453 | 7.7% |
| Building and Grounds Cleaning and Maintenance | 13,805 | 15,538 | 1,740 | 2,492 | 4,232 | 1,733 | 12.6% |
| Healthcare Support | 10,980 | 13,163 | 2,183 | 1,582 | 3,765 | 2,183 | 19.9% |
| Arts, Design, Entertainment, Sports, and Media | 8,769 | 9,569 | 830 | 2,300 | 3,130 | 800 | 9.1% |
| Protective Service | 7,104 | 7,953 | 849 | 1,982 | 2,831 | 849 | 12.0% |
| Community and Social Service | 6,158 | 7,411 | 1,253 | 1,359 | 2,612 | 1,253 | 20.4% |
| Architecture and Engineering | 6,086 | 6,744 | 669 | 1,309 | 1,978 | 658 | 10.8% |
| Life, Physical, and Social Science | 2,746 | 3,136 | 390 | 795 | 1,185 | 390 | 14.2% |
| Farming, Fishing, and Forestry | 2,261 | 2,169 | 14 | 681 | 695 | -92 | -4.1% |
| Legal | 2,768 | 2,883 | 158 | 480 | 638 | 115 | 4.2% |
| Totals | 453,552 | 506,048 | 54,067 | 107,899 | 161,966 | 52,496 | 11.6% |

EMSI: Regional Industry Sector Concentration

| NAICS Code | Industry Sector | 2013 Location Quotient | 2023 Location Quotient |
|------------|--|------------------------|------------------------|
| 55 | Management of Companies and Enterprises | 1.66 | 1.68 |
| 48-49 | Transportation and Warehousing | 1.50 | 1.52 |
| 52 | Finance and Insurance | 1.36 | 1.32 |
| 71 | Arts, Entertainment, and Recreation | 1.20 | 1.23 |
| 51 | Information | 1.19 | 1.20 |
| 23 | Construction | 1.08 | 1.13 |
| 62 | Health Care and Social Assistance | 1.06 | 1.04 |
| 44-45 | Retail Trade | 1.05 | 1.04 |
| 61 | Educational Services (Private) | 0.98 | 0.97 |
| 90 | Government | 0.97 | 0.98 |
| 56 | Administrative and Support and Waste Management and Remediation Services | 0.93 | 0.92 |
| 72 | Accommodation and Food Services | 0.92 | 0.90 |
| 42 | Wholesale Trade | 0.92 | 0.88 |
| 54 | Professional, Scientific, and Technical Services | 0.91 | 0.91 |
| 31-33 | Manufacturing | 0.88 | 0.95 |
| 81 | Other Services (except Public Administration) | 0.87 | 0.87 |
| 53 | Real Estate and Rental and Leasing | 0.80 | 0.81 |
| 22 | Utilities | 0.68 | 0.67 |
| 11 | Agriculture, Forestry, Fishing and Hunting | 0.62 | 0.55 |

Source: EMSI 2013.4 Class of Worker Data

LQ: Location Quotient is used to show relative employment concentration of a given industry against the national average for the same industry

1.0 – Equilibrium of regional and national

Greater than 1.0 – region has a comparative advantage